

NOTICE OF PROVISIONAL ALLOTMENT OF RCPS

THE PROVISIONAL RCPS (AS DEFINED BELOW) AS CONTAINED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 ("SICDA") AND THEREFORE, THE SICDA (INCLUDING ALL AMENDMENTS THEREOF) AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENT OF RCPS.



(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 457.9 MILLION NEW REDEEMABLE CONVERTIBLE CUMULATIVE PREFERENCE SHARES OF RM0.01 EACH IN GOLDIS BERHAD ("GOLDIS") ("RCPS") ON THE BASIS OF 3 RCPS FOR EVERY 4 EXISTING ORDINARY SHARES OF RM1.00 EACH IN GOLDIS ("GOLDIS SHARES") HELD AS AT 5.00 P.M. ON 20 JANUARY 2015 ("ENTITLEMENT DATE"), AT AN ISSUE PRICE OF RM1.00 PER RCPS AND CONVERTIBLE INTO GOLDIS SHARES ("RIGHTS ISSUE OF RCPS")

Principal Adviser



CIMB Investment Bank Berhad (18417-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Shareholders of Goldis

Dear Sir/Madam,

The Board of Directors of Goldis ("Board") has provisionally allotted to you the number of RCPS as indicated below ("Provisional RCPS"), in accordance with the ordinary resolution passed by the shareholders of Goldis at the Extraordinary General Meeting convened on 23 December 2014, the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 25 November 2014 and the approval of Bank Negara Malaysia vide its letter dated 28 November 2014.

We wish to advise that the Provisional RCPS in respect of the Rights Issue of RCPS have been confirmed by Bursa Depository and will be credited into your Central Depository System ("CDS") account as stated below, subject to the terms and conditions as stated in Goldis' Abridged Prospectus dated 20 January 2015 and the accompanying Rights Subscription Form ("RSF") issued by Goldis.

Bursa Securities has prescribed the RCPS to be listed on the Main Market of Bursa Securities and to be deposited with Bursa Depository. Accordingly, the Provisional RCPS arising from the Rights Issue of RCPS are prescribed securities and as such, all dealings in the Provisional RCPS will be by way of book entries through the CDS accounts and will be governed by SICDA and the Rules of Bursa Depository.

ALL RCPS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF RCPS WILL BE ALLOTTED BY WAY OF CREDITING THE RCPS INTO THE CDS ACCOUNTS OF THE SHAREHOLDERS OF GOLDIS WHOSE NAMES APPEAR IN THE RECORD OF DEPOSITORS OF GOLDIS ON THE ENTITLEMENT DATE ("ENTITLED SHAREHOLDERS") AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL RCPS CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allocate any RCPS which are not subscribed or validly subscribed by Entitled Shareholders ("Excess RCPS"), if any, in a fair and equitable manner in the following priority:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to the Entitled Shareholders who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on their respective shareholdings in Goldis as at the Entitlement Date;
- thirdly, for allocation to the Entitled Shareholders who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCPS applied for; and
- fourthly, for allocation to renounee(s) or transferee(s) who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCPS applied for.

Nevertheless, our Board reserves the right to allot the Excess RCPS applied for under Part I(b) of the RSF in such manner as our Board deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out above is achieved. Our Board reserves the right not to accept or to accept the Excess RCPS application in full or in part, without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF GOLDIS SHARES HELD AS AT 5.00 P.M. ON 20 JANUARY 2015	NUMBER OF RCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.00 PER RCPS (RM)

IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date : Tuesday, 20 January 2015 at 5.00 p.m.
 Last date and time for the sale of Provisional RCPS : Tuesday, 27 January 2015 at 5.00 p.m.
 Last date and time for the transfer of Provisional RCPS : Friday, 30 January 2015 at 4.00 p.m.
 Last date and time for acceptance and payment : Friday, 6 February 2015 at 5.00 p.m.*
 Last date and time for excess application and payment : Friday, 6 February 2015 at 5.00 p.m.*

* or such later date and time as our Board and our Principal Adviser may mutually decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.

By Order of the Board

CHOW LAI PING (MAICSA 0829388)
LEONG KOK CHI (MIA 11054)
Company Secretaries

Share Registrar:
TRICOR INVESTOR SERVICES SDN BHD (118401-V)
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur
Tel. No.: 603-2264 3883
Fax No.: 603-2282 1886

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 20 JANUARY 2015

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RCPS (AS DEFINED BELOW) AND APPLYING FOR EXCESS RCPS (AS DEFINED IN THE ABRIDGED PROSPECTUS) PURSUANT TO THE RIGHTS ISSUE OF RCPS (AS DEFINED BELOW) OF GOLDIS BERHAD ("GOLDIS"). THE LAST DATE AND TIME FOR ACCEPTANCE OF RCPS, APPLICATION FOR EXCESS RCPS AND PAYMENT IS 5.00 P.M. ON FRIDAY, 6 FEBRUARY 2015 OR SUCH LATER TIME AND DATE AS OUR BOARD OF DIRECTORS OF GOLDIS ("BOARD") AND PRINCIPAL ADVISER MAY MUTUALLY DECIDE AND ANNOUNCE NOT LESS THAN TWO (2) MARKET DAYS (AS DEFINED IN THE ABRIDGED PROSPECTUS) BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RCPS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 457.9 MILLION NEW REDEEMABLE CONVERTIBLE CUMULATIVE PREFERENCE SHARES OF RM0.01 EACH IN GOLDIS ("RCPS") ON THE BASIS OF 3 RCPS FOR EVERY 4 EXISTING ORDINARY SHARES OF RM1.00 EACH IN GOLDIS ("GOLDIS SHARES") HELD AS AT 5.00 P.M. ON 20 JANUARY 2015 ("ENTITLEMENT DATE"), AT AN ISSUE PRICE OF RM1.00 PER RCPS AND CONVERTIBLE INTO GOLDIS SHARES

NAME AND ADDRESS
(in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO. / PASSPORT NO. (STATE/ COUNTRY) / COMPANY NO.:

CDS A/C NO.

NUMBER OF GOLDIS SHARES HELD AS AT 5.00 P.M. ON 20 JANUARY 2015	NUMBER OF RCPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.00 PER RCPS (RM)

Note: If you have subsequently purchased additional provisional RCPS ("Provisional Allotments of Rights") from the open market, you should indicate your acceptance of the total Provisional Allotments of Rights that you have standing to the credit in your CDS account under Part I(a) below.

To: The Board
GOLDIS BERHAD
Suite 28-03, Level 28, GTower
199 Jalan Tun Razak
50400 Kuala Lumpur

PART I - ACCEPTANCE OF RCPS AND EXCESS RCPS APPLICATION

In accordance with the terms of this RSF and the Abridged Prospectus dated 20 January 2015 ("Abridged Prospectus"), I/we* hereby irrevocably:

- (a) *accept the number of RCPS as stated below which were provisionally allotted/renounced to me/us*;
- (b) *apply for the number of Excess RCPS (as defined in the Abridged Prospectus) as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of Goldis.
I/We* enclose herewith the appropriate remittance(s)/reference(s) for payment as stated below being the full and exact amount payable for the RCPS and/or Excess RCPS accepted/applied for, and hereby request for the said RCPS and/or Excess RCPS to be credited into my/our* valid and subsisting CDS Account as stated above:

NUMBER OF RCPS ACCEPTED/EXCESS APPLIED	AMOUNT PAYABLE AT RM1.00 PER RCPS (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			GOLDIS RIGHTS RCPS ACCOUNT
(b) EXCESS			GOLDIS EXCESS RIGHTS RCPS ACCOUNT

PART II - DECLARATION

I/We* confirm and declare that:

- (i) All information provided by me/us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record, the exercise of my/our* rights may be rejected; and
 - I am 18 years of age or over.
 - I am/We are* resident(s) of Malaysia.
 - I am/We are* resident(s) of (country) and having citizenship.
 - I am/We are* nominee(s) of a person who is a Bumiputera/non-Bumiputera/non-citizen* resident in (country) and having citizenship.
 - I/We* consent to Goldis and the Share Registrar of Goldis collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of RCPS and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF, NPA and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out herein.

**AFFIX
MALAYSIAN
REVENUE STAMP
OF RM10.00
HERE**

Date

Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Contact telephone number during office hours

LAST DATE AND TIME FOR:-

Acceptance and payment : Friday, 6 February 2015 at 5.00 p.m.*
Excess application and payment : Friday, 6 February 2015 at 5.00 p.m.*

* or such later date and time as our Board and our Principal Adviser may mutually decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated date and time.

* Please delete whichever is not appropriate/applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE OF RCPS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF GOLDIS, TRICOR INVESTOR SERVICES SDN BHD, LEVEL 17, THE GARDENS NORTH TOWER, MID VALLEY CITY, LINGKARAN SYED PUTRA, 59200 KUALA LUMPUR. YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

This RSF, together with the Notice of Provisional Allotment ("NPA") and the Abridged Prospectus are only despatched to our shareholders who have provided our Share Registrar with a registered address in Malaysia and whose names appear in our Record of Depositors at 5.00 p.m. on 20 January 2015. Goldis will not make or be bound to make any enquiry as to whether the Entitled Shareholders have a registered address other than as stated in our Record of Depositors as at the at 5.00 p.m. on 20 January 2015 and will not accept or be deemed to accept any liability whether or not any enquiry or investigation is made in connection therewith. Shareholders who have not provided an address in Malaysia for service of documents to be issued for the purpose of Rights Issue of RCPS ("Foreign Addressed Shareholders") shall be solely responsible to seek advice as to the laws of any jurisdiction to which they may be subject, and participation by the Foreign Addressed Shareholders in the Rights Issue of RCPS shall be on the basis of a warranty by them that they may lawfully so participate without Goldis and/or CIMB Investment Bank Berhad ("CIMB") being in breach of the laws of any jurisdiction. The RSF, NPA and the Abridged Prospectus to be issued in connection with the Rights Issue of RCPS have not been (and will not be) made to comply with the laws of any countries or jurisdictions other than Malaysia, and have not (and will not) be registered under any applicable securities legislation of any countries or jurisdictions other than Malaysia, and the Rights Issue of RCPS will not be offered for purchase or subscription in any countries or jurisdictions other than Malaysia. Neither Goldis, CIMB nor any other advisers to the Rights Issue of RCPS shall accept any responsibility or liability in the event that any acceptance of a Foreign Addressed Shareholder of his/her rights in respect of the Rights Issue of RCPS is or shall become illegal, unenforceable, voidable or void in any country or jurisdiction.

However, even though a person may be issued, circulated or distributed or be permitted to collect the Abridged Prospectus together with the NPA and this RSF, Goldis and CIMB require that a person into whose possession of the Abridged Prospectus together with the NPA and this RSF must inform himself of, and observe all the applicable laws of other jurisdictions which may prohibit or restrict the issue, circulation or distribution of the Abridged Prospectus together with the NPA and this RSF to him or which may prohibit or restrict the offering, solicitation or invitation to subscribe for the RCPS under the Abridged Prospectus together with the NPA and this RSF or the Rights Issue of RCPS to him. Goldis and CIMB shall not accept any responsibility or liability whatsoever to any party in the event that any acceptance or renunciation made by any Entitled Shareholder and/or his renounee(s) and/or transferee(s) (if applicable) is or shall become unlawful, unenforceable, voidable or void in any such country or jurisdiction.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of RCPS or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with this RSF, has also been lodged with the Registrar of Companies of Malaysia, who takes no responsibilities for their contents.

The Rights Issue of RCPS has been approved by the shareholders of Goldis at the Extraordinary General Meeting convened on 23 December 2014. Bursa Malaysia Securities Berhad ("Bursa Securities") has, vide its letter dated 25 November 2014, approved the admission of the RCPS to the Official List of Bursa Securities and the listing of and quotation for the RCPS and new Goldis Shares to be issued upon conversion of the RCPS on the Main Market of Bursa Securities. Bank Negara Malaysia has, vide its letter dated 28 November 2014, approved the issuance of the RCPS to non-resident shareholders of Goldis pursuant to the Rights Issue of RCPS. The official listing of and quotation for the RCPS will commence after, amongst others, receipt of confirmation from Bursa Depository that all CDS accounts of the successful Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Admission to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the RCPS and new Goldis Shares to be issued upon conversion of the RCPS are in no way reflective of the merits of the Rights Issue of RCPS. Neither Bursa Securities nor the SC takes any responsibility for the correctness of statements made or opinions expressed herein.

The Abridged Prospectus together with the NPA and this RSF has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make any statement in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "RM" in abbreviation. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

(I) LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Friday, 6 February 2015, or such other later time and date as our Board and our Principle Adviser may mutually decide and announce not less than two (2) Market Days (as defined in the Abridged Prospectus) before the stipulated time and date ("Closing Date").

If acceptance and payment in the manner specified herein are not received by the Share Registrar of Goldis, **Tricor Investor Services Sdn Bhd, Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur** by 5.00 p.m. on the Closing Date for any part of the RCPS provisionally allotted to you, such provisional allotment will be deemed to have been declined and will be cancelled and such RCPS not taken up will be allotted to applicants who have applied for the Excess RCPS. In the event there are still unsubscribed RCPS after allocating all the Excess RCPS applied for, the Undertaking Shareholders (as defined in the Abridged Prospectus) undertake to subscribe for those unsubscribed RCPS such that the aggregate RCPS subscribed is at least RM400.0 million.

(II) FULL OR PART ACCEPTANCE OF RCPS

If you wish to accept the RCPS provisionally allotted to you either in full or in part, please complete Parts I(a) and II of this RSF and send the completed and signed RSF together with the appropriate remittance made in **RM** by Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a Bank or Post Office in Malaysia and made payable to "**GOLDIS RIGHTS RCPS ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and **endorsed on the reverse side with your name in block letters and CDS Account number**, for the full amount payable for the RCPS accepted, to be received by the Share Registrar of Goldis, Tricor Investor Services Sdn Bhd, by 5.00 p.m. on the Closing Date.

The remittance must be made for the exact amount payable for the RCPS accepted. Any acceptance with excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgement will be issued for the receipt of this RSF. However, if your application is successful, a notice of allotment will be despatched to you within eight (8) Market Days from the Closing Date by ordinary post to the address shown in Bursa Depository's record at your own risk.

Our Board reserves the right not to accept any application accompanied by payment other than in the manner prescribed here or which is otherwise incomplete or not in order, in full or in part, without assigning any reason.

In respect of unsuccessful or partially successful applications, the full amount or the surplus of the application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Date by ordinary post to the address shown in Bursa Depository's record at your own risk.

(III) APPLICATION FOR EXCESS RCPS

If you wish to apply for additional RCPS in excess to those provisionally allotted to you, you may do so by completing Part I(b) of this RSF (in addition to Parts I(a) and II) and send the completed and signed RSF with a separate remittance made in **RM** by Banker's Draft or Cashier's Order or Money Order or Postal Order drawn on a Bank or Post Office in Malaysia and made payable to "**GOLDIS EXCESS RIGHTS RCPS ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and **endorsed on the reverse side with your name in block letters and CDS Account number**, for the full amount payable for the Excess RCPS applied for, to be received by the Share Registrar of Goldis, Tricor Investor Services Sdn Bhd, by 5.00 p.m. on the Closing Date.

The remittance must be made for the exact amount payable for the Excess RCPS applied for. Any application with excess or insufficient payment may be rejected at the absolute discretion of the Board. No acknowledgement will be issued for the receipt of this RSF. However, if your application for the Excess RCPS is successful, a notice of allotment will be despatched to you within eight (8) Market Days from the Closing Date by ordinary post to the address shown in Bursa Depository's record at your own risk.

You should note that all RSF and remittances lodged with Goldis's Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially successful Excess RCPS applications, the full amount or the surplus of the application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Date by ordinary post to the address shown in Bursa Depository's record at your own risk.

It is the intention of our Board to allocate any Excess RCPS, if any, in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on their respective shareholdings in Goldis as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCPS applied for; and
- (iv) fourthly, for allocation to renounee(s) or transferee(s) who have applied for the Excess RCPS on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess RCPS applied for.

Nevertheless, our Board reserves the right to allot the Excess RCPS applied for under Part I(b) of the RSF in such manner as our Board deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out above is achieved. Our Board reserves the right not to accept or to accept the Excess RCPS application in full or in part, without assigning any reason thereof.

(IV) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT

As the Provisional RCPS are prescribed securities, you and/or your renounee(s) (if applicable) who wish to sell or transfer all or part of your entitlements to the Provisional RCPS may do so immediately through your stockbroker for the period up to the last day and time of sale/transfer of the Provisional RCPS, without first having to request for a split of the Provisional RCPS standing to the credit in your CDS account(s).

In selling or transferring all or part of your Provisional RCPS, you and/or your renounee(s) (if applicable) need not deliver any document (including this RSF) to your stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that you have sufficient number of Provisional RCPS standing to the credit in your CDS account(s) for settlement of the sale/transfer.

The purchaser(s) and/or renounee(s) and/or transferee(s) (if applicable) can obtain a copy of the Abridged Prospectus and this RSF for the acceptance of his/her/their RCPS from his/her/their stockbroker, all Malaysian stockbroking companies, the Registered Office of Goldis, the Share Registrar's office or Bursa Securities' website at www.bursamalaysia.com.

If you and/or your renounee(s) (if applicable) have sold/transferred part of your entitlement of the RCPS, you may still accept the balance of your entitlements by completing Parts I(a) and II of this RSF and deliver the completed and signed RSF together with the full amount payable on the balance of the RCPS applied for to the Share Registrar of Goldis, Tricor Investor Services Sdn Bhd, by 5.00 p.m. on the Closing Date.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) A Malaysian Revenue Stamp (not postage stamp) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of Goldis and Goldis shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional RCPS by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Goldis reserves the right to accept or reject any acceptance and/or application if the instructions herein above stated are not strictly adhered to.
- (f) The RCPS subscribed by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in the RSF or in the NPA where the Provisional RCPS are standing to the credit as shown in the Bursa Depository's Records of Depositors.